



# INTEGRATION PACK FOR SERVICENOW

*For Microsoft System Center Orchestrator*

For System Center 2016 and 2019, you must use the 32-bit version of the integration pack, which has the name **Keverion\_Integration\_Pack\_for\_ServiceNow\_7.3**

For System Center 2022 and later, you must use the 64-bit version of the integration pack, which has the name **Keverion\_IP\_ServiceNow\_Legacy\_x64\_7.3**

## User Guide

Version 7.3

# Kelverion Integration Pack for ServiceNow

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## *Feedback*

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# Installation and Configuration

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The Integration Pack for ServiceNow is an add-on for System Center Orchestrator that enables you to integrate with ServiceNow and automate service management processes.

## System Requirements

The Integration Pack for ServiceNow requires the following software to be installed and configured prior to implementing the integration. For more information about installing and configuring Orchestrator and ServiceNow, refer to the respective product documentation.

### *Kelverion\_Integration\_Pack\_for\_ServiceNow (32-bit)*

- Microsoft System Center Orchestrator 2016, 2019
- Microsoft .NET Framework 4.7.2

### *Kelverion\_IP\_ServiceNow\_Legacy\_x64 (64-bit)*

- Microsoft System Center Orchestrator 2022
- Microsoft .NET Framework 4.7.2

### *The integration packs can integrate with the following versions of ServiceNow:*

- Washington
- Vancouver
- Utah

**Important:** The Kelverion Integration Pack for ServiceNow requires that the user that it uses to connect to ServiceNow with is configured to use the **English** language.

## Preparing to Connect to ServiceNow

### Web Services Configuration

To integrate successfully with ServiceNow, the Kelverion Integration Pack for ServiceNow may require changes to your Web Service properties. Specifically, you must set the ServiceNow **glide.wsdlschema.UnqualifiedElementFormDefault** property to **false** and set the **glide.basicauth.required.soap** property to **true**.

You can modify these properties using the Web Services properties page at **System Properties > Web Services**.

When you are finished, your ServiceNow Web Services settings should look like this:

**Require basic authorization for incoming SOAP requests.**

Yes | No

This property sets the `elementFormDefault` attribute of the embedded XML schema to the value of `unqualified`, if set to true. This attribute indicates whether or not locally declared elements must be qualified by the target namespace in an instance document. If the value of this attribute is 'unqualified', then locally declared elements should not be qualified by the target namespace. If the value of this attribute is 'qualified', then locally declared elements must be qualified by the target namespace. For compatibility with Clients generated from WSDL (.NET Web Reference, Axis2 stub, webMethods, ect.), set this value to false. This value defaults to true.

For further documentation, follow this URL [http://wiki.service-now.com/index.php?title=Web\\_Services](http://wiki.service-now.com/index.php?title=Web_Services)

Yes | No

Do not forget to click **Save** button after you have made the required changes.

## Security Configuration

To integrate successfully with ServiceNow, the Kolverion Integration Pack for ServiceNow requires access to the tables that will be targeted by your runbooks as well as several system tables. System table access is used to retrieve information, such as table and field descriptions, that are used to provide a rich runbook authoring experience.

For non-admin users, access to ServiceNow is configured using user roles and access control rules (ACLs). The following sections outline the process of setting up a dedicated user role and ACLs to enable the Integration Pack for ServiceNow to integrate with your ServiceNow environment.

1. Create a dedicated Role for Orchestrator.
2. Create system table Access Control List (ACL) rules.
3. Create a dedicated User for Orchestrator.
4. Create ACL rules to support your runbooks.

### *Step 1: Create a Dedicated Role for Orchestrator*

Roles are used to control access to features and capabilities in ServiceNow and it is strongly recommended that you create a dedicated role for the integration pack and your runbooks to access your ServiceNow environment.

1. Navigate to **User Administration > Roles** and create a new record.
2. In the **Name** field, type a name for the role, such as *sco\_admin*.
3. In the **Application** field, select *Global*.
4. Disable the **Elevated privilege** option.
5. In the **Description** field, enter a description of the role.
6. Click **Submit**.

To enable access to the tables that will be targeted by your runbooks it may be necessary to add existing roles, such as the ITIL role, to the role that you created for the integration pack.

1. Navigate to **User Administration > Roles** and open the role that you created for the integration pack.
2. Click **Edit** in the **Contains Roles** list.
3. Use the slush-bucket to add one or more roles. Note, you must add the “**soap**” role
4. Click **Save**.

**The user that you define in System Center Orchestrator to connect to ServiceNow must use this role and the Access Control List Rules that you will assign to it in the next step.**

### *Step 2: Create System Table ACL Rules*

To provide a rich authoring experience, the Integration Pack for ServiceNow must be able to retrieve system information from your ServiceNow environment. To enable access for non-admin users it is necessary to create Access Control List (ACL) rules.

The integration pack requires **Table and Field ACLs** for the following ServiceNow System tables:

- Choice [sys\_choice]
- Table [sys\_db\_object]
- View Table [sys\_db\_view\_table]
- Database View [sys\_db\_view]
- Dictionary Entry [sys\_dictionary]
- Field Label [sys\_documentation]
- Field Class [sys\_glide\_object]
- \*Field Map [sys\_transform\_entry]
- Journal Entry [sys\_journal\_field]
- System Property [sys\_properties]
- User [sys\_user]
- \*\*Scripted Web Service [sys\_web\_service]
- \*\*Input Parameter [sys\_web\_service\_input]
- \*\*Output Parameter [sys\_web\_service\_output]
- \*Table Transform Map [sys\_transform\_map]

\* Only required if you are using the Import Set activity.

\*\* Only required if you are using the Run Scripted Web Service Activity

First, you need to create ACLs to let the integration pack access the preceding ServiceNow system tables. **For each table in the preceding list of system tables**, create a read ACL to enable the integration pack to access the table:

1. Elevate privileges to the *security\_admin* role.
2. Navigate to **System Security > Access Control (ACL)**.
3. Click **New**.
4. In the **Type** field, select *record*.
5. In the **Operation** field, select *read*.
6. Leave the **Active** and **Admin overrides** fields enabled.
7. In the **Name** field, select that system table that is being secured and in the adjacent field select *None*.
8. Optionally, in the **Description** field, enter a description of the rule.
9. In the **Requires role** section type or enter the role that you created for your integration pack in the previous section.
10. Click **Submit**.

When you are finished, the form should look something like this:

The screenshot shows the 'Access Control' form in ServiceNow. The form is configured as follows:

- Type:** record
- Operation:** read
- Application:** Global
- Active:**
- Admin overrides:**
- Advanced:**
- Name:** Field Label [sys\_documentation]
- Condition:** -- None --
- Description:** (Empty text area)

**Definition:** Access Control Rules allow access to the specified resource if *all three* of these checks evaluate to true:

1. The user has one of the roles specified in the **Role** list, or the list is empty.
2. Conditions in the **Condition** field evaluate to true, or conditions are empty.
3. The script in the **Script** field (advanced) evaluates to true, or sets the variable "answer" to true, or is empty.

The three checks are evaluated independently in the order displayed above.

**Requires role:** sco\_admin

Next, you need to create ACLs to let the integration pack access the **fields** in the preceding ServiceNow system tables. *For each table in the preceding list of system tables*, create a read ACL to enable the integration pack to access the **fields** in the table:

1. Elevate privileges to the *security\_admin* role.
2. Navigate to **System Security > Access Control (ACL)**.
3. Click **New**.
4. In the **Type** field, select *record*.
5. In the **Operation** field, select *read*.
6. Leave the **Active** and **Admin overrides** fields enabled.
7. In the **Name** field, select that system table that is being secured and in the adjacent field select *asterisk (\*)*.
8. Optionally, in the **Description** field, enter a description of the rule.
9. In the **Requires role** section type or enter the role that you created for your integration pack in the previous section.
10. Click **Submit**.

When you are finished, the form should look something like this:

The screenshot shows the 'Access Control' configuration form. The form includes the following fields and options:

- Type: record
- Operation: read
- Application: Global
- Active:
- Admin overrides:
- Advanced:
- Name: Field Label [sys\_documentation]
- Description: (empty text area)

**Definition**

Access Control Rules allow access to the specified resource if *all three* of these checks evaluate to true:

1. The user has one of the roles specified in the **Role** list, or the list is empty.
2. Conditions in the **Condition** field evaluate to true, or conditions are empty.
3. The script in the **Script** field (advanced) evaluates to true, or sets the variable "answer" to true, or is empty.

The three checks are evaluated independently in the order displayed above.

[More Info](#)

**Requires role**

Role
sco_admin
<a href="#">Insert a new row...</a>

### Step 3: Create a Dedicated User for Orchestrator

It is recommended that you create a dedicated user to enable the Integration Pack for ServiceNow to access your ServiceNow environment. Using a dedicated user will provide the ability to more easily configure the ACL rules and other options and roles that are required by the Integration Pack for ServiceNow and the runbooks that your author in System Center Orchestrator.

1. Navigate to **User Administration > Users**.
2. Click **New**.
3. In the **User ID** field, enter a unique identifier.
4. In the **First name** and **Last name** fields enter appropriate values.
5. In the **Password** field, enter a password.
6. Disable the **Password needs reset** option.
7. If language settings are enabled, in the **Language** box, select **English**.
8. Optionally, enable the **Web service access only** option.
9. In the **Time zone** field, select an appropriate time zone. See the next section regarding working with date and time values in ServiceNow and System Center Orchestrator.
10. Fill in additional information, as necessary.
11. Click **Submit**.

### *Assign roles to the new user:*

1. Navigate to **User Administration > Users** and open the user that you created in the previous steps.
2. In the **Roles** related list, click **Edit**.
3. In the **Collection** list, select the dedicated Orchestrator role that you created in step 1.
4. Optionally, add additional roles as necessary to support your runbooks.
5. Click **Save**.

### *Step 4: Create ACL Rules to Support Your Runbooks*

It may also be necessary to create additional ACL rules to enable your runbooks to access other tables in your ServiceNow environment. Alternatively, you may be able to assign additional roles to the user that you are using to connect to ServiceNow from System Center Orchestrator to enable the access that your runbooks require.

## Working with Date/Time Values

Due to the way that the ServiceNow web service API handles date/time values, the following information should be considered when working the date/time values.

### *Optional and Required Date/Time Properties*

When configuring the Insert and Update Record activities it is assumed that the values for all date/time fields are relative to the time zone of the ServiceNow user that owns the record. If an Owner is not explicitly defined, ServiceNow will assume that the owner is the ServiceNow user that was specified in the configuration that was selected when the activity was defined.

All date/time values should use the standard System Center Orchestrator date/time format, regardless of the date and time formats that have been assigned to the ServiceNow user that owns the record. The standard Orchestrator date/time format is **yyyy-MM-ddTHH:mm:ss**, for example 2012-12-14T15:00:00.

To minimize problems with date/time values create a special admin user in ServiceNow that can be used by your ServiceNow runbooks. This user should be assigned the local time zone of the Orchestrator host systems(s).

Due to differences in ServiceNow date/time format strings and Microsoft .NET format strings we strongly suggest using a standard, non-ambiguous date/time format, such as **yyyy-MM-dd HH:mm:ss**.

### *Date/Time Filters*

When defining filters for the Get and Monitor Records activity that are associated with ServiceNow date/time fields you should use the local time of the system that is hosting Orchestrator.

All date/time values should use the standard System Center Orchestrator date/time format, regardless of the date and time formats that have been assigned to the ServiceNow user that owns the record.

## Publishing ServiceNow Date/Time Fields

When publishing data from ServiceNow, the integration pack converts all date/time field values into the local time of the Orchestrator host system. All date/time values are published using the standard Orchestrator date/time format.

## Working with Time Fields

When configuring the Insert and Update Record activities it is assumed that the values for all time fields are relative to the time zone of the ServiceNow user that owns the record. If an Owner is not explicitly defined, ServiceNow will assume that the owner is the ServiceNow user that was specified in the configuration that was selected when the activity was defined. ServiceNow will convert the value to UTC before storing it. Conversely, the time value retrieved from ServiceNow is published in UTC.

For example, If the user that used to connect to ServiceNow is in the Eastern Time Zone (UTC +5) and submitted a time of 12:00:00 using the Insert Record activity, then this would be stored in ServiceNow as 17:00:00 UTC. When retrieving this record using the Get Record activity, the time value would be published at 17:00:00.

**Note:** when interpreting time values, ServiceNow assumes time relative to December 1, 1970, and as such does not consider daylight savings time. To keep things simple, we recommend that the ServiceNow user that is used for connecting Orchestrator to ServiceNow is configured to use the GMT time zone.

## Working with Duration Fields

When providing values for input properties and filters associated with ServiceNow duration fields, use the format [days].[hours]:[minutes]:[seconds]. For example:

---

Input	Result
6	6 00:00:00
6:12	06:12:00
6:12:14	6:12:14
10 6:12:14	10 6:12:14

---

Duration fields are published similarly with the total days first, if present, followed by the time in hours, minutes, and seconds.

## Web Service Reference Cache

The Kolverion Integration Pack for ServiceNow makes use of the ServiceNow Direct Web Service interface. To provide users with the ability to connect to any ServiceNow table, the Kolverion Integration Pack for ServiceNow builds Web Service References as required. The process of building Web Service References can be time consuming, and this explains the delay that you may experience when connecting to a new table for the first time.

To minimize the performance impact of building Web References on demand, the Keverion Integration Pack uses a cache to store Web References and other related connection information. Although this cache provides a significant performance benefit, there is a chance that it can become outdated when significant changes are made your ServiceNow system, such as adding fields to a ServiceNow table. When this happens, you will have to remove the cached files so that they can be rebuilt.

**To remove the ServiceNow Web Reference cache:**

1. Close **Orchestrator**
2. Remove the ServiceNow Web Reference cache folder:
  - a. Open **Windows Explorer**.
  - b. Go to the folder *C:\ProgramData\Keverion Automation\Integration Pack for ServiceNow*
  - c. Backup your current ServiceNow cache folder to a different location
  - d. Repeat for each **Runbook Server** and **Runbook Designer** machine
3. The ServiceNow web service cache will be re-created on demand as you configure the ServiceNow activities in your runbooks.

## Domain Separation

When configuring the Integration Pack for ServiceNow and you are connecting to a ServiceNow instance that has domain separation enabled, then you should specify a **ServiceNow Domain** identifier that is appropriate for the user that you are using to connect to ServiceNow with. If domain separation is disabled, then the **ServiceNow Domain** should be left empty. When you specify a **ServiceNow Domain** in your configuration, the Integration Pack for ServiceNow will organize the web service cache files into a separate folder based on the value you provide. This ensures that customizations to a domain are kept isolated.

Integrating with ServiceNow instances in which domain separation has been enabled is an advanced runbook scenario and should not be used unless necessary. When building runbooks to support domain separation you must ensure that the input information that you provide, such as Company, is appropriate for the records you are working with and failure to do so, may cause the ServiceNow activities in your runbooks to fail unexpectedly.

## Registering and Deploying the Integration Pack

After you download the integration pack, you register the integration pack file with the Orchestrator management server, and then deploy it to runbook servers and computers that have the Runbook Designer installed.

**IMPORTANT:** Ensure that you are deploying the correct version of the Integration Pack.

- For System Center 2016 and 2019, you must use the 32-bit version of the integration pack, which has the name **Keverion\_Integration\_Pack\_for\_ServiceNow**
- For System Center 2022 and later, you must use the 64-bit version of the integration pack, which has the name **Keverion\_IP\_ServiceNow\_Legacy\_x64**

### *To register the integration pack:*

1. On the management server, copy the **.OIP** file for the integration pack to a local hard drive or network share.
2. Confirm that the file is not set to **Read Only** to prevent unregistering the integration pack later.
3. Start the **Deployment Manager**.
4. In the navigation pane of the Deployment Manager, expand **Orchestrator Management Server**, right-click **Integration Packs** to select **Register IP with the Orchestrator Management Server**. The **Integration Pack Registration Wizard** opens.
5. Click **Next**.
6. In the **Select Integration Packs or Hotfixes** dialog box, click **Add**.
7. Locate the **.OIP** file that you copied locally from step 1, click **Open** and then click **Next**.
8. In the **Completing the Integration Pack Wizard** dialog box, click **Finish**.
9. On the **End User Agreement** dialog box, read the Keverion License Terms, and then click **Accept**.
10. The **Log Entries** pane displays a confirmation message when the integration pack is successfully registered.

### *To deploy the integration pack:*

1. In the navigation pane of the **Deployment Manager**, right-click **Integration Packs**, click **Deploy IP to Runbook Server or Runbook Designer**.
2. Select the integration pack that you want to deploy, and then click **Next**.
3. Enter the name of the runbook server or computers with the Runbook Designer installed, on which you want to deploy the integration pack, click **Add**, and then click **Next**.
4. Continue to add additional runbook servers and computers running the Runbook Designer, on which you want to deploy the integration pack. Click **Next**.
5. In the **Installation Options** dialog box configure the following settings.
6. To choose a time to deploy the integration pack, select the **Schedule installation** check box, and then select the time and date from the **Perform installation** list.
7. Click one of the following:
  - a. **Stop all running runbooks before installing the integration pack** to stop all running runbooks before deploying the integration pack.
  - b. **Install the Integration Packs without stopping the running Runbooks** to install the integration pack without stopping any running runbooks.
8. Click **Next**.
9. In the **Completing Integration Pack Deployment Wizard** dialog box, Click **Finish**.
10. When the integration pack is deployed, the **Log Entries** pane displays a confirmation message.

## Upgrading from a Previous Version

When you install an upgrade of an integration pack, you must first uninstall any earlier version of the integration pack from all the Runbook Servers and Runbook Designers. You then register and deploy the upgrade of the integration pack. If you do not uninstall the previous version of the integration pack prior to registering and deploying the upgrade-version, the upgrade will fail.

### *To upgrade the integration pack:*

1. On all computers that have a Runbook Server or Runbook Designer installed, uninstall any earlier version of the integration pack. You can achieve this by doing any one of the following:
  - a. Sign in to each computer and uninstall the integration pack from Programs and Features in Control Panel.
  - b. On the management server, start the Deployment Manager, and then right-click on the deployed integration pack for each Runbook Server or Runbook Designer computer and select Uninstall Integration Pack for Hotfix.
2. Register and deploy the upgraded integration pack.

## Licensing the Integration Pack

After you register and deploy the integration pack you must provide a valid Keverion license before running any runbooks that contain activities from the integration pack

After you register and deploy the integration pack you must provide a valid Keverion license before running any runbooks that contain activities from the integration pack

### *To deploy the integration pack license file to System Center Orchestrator 2019 or earlier:*

1. Copy the .KAL license file to %PROGRAMFILES(X86)%\Keverion Automation\Licenses
2. Repeat for each Orchestrator Runbook Server and Runbook Designer host system.

### *To deploy the integration pack license file to System Center Orchestrator 2022 or later:*

1. Copy the .KAL license file to %PROGRAMFILES%\Keverion Automation\Licenses
2. Repeat for each Orchestrator Runbook Server and Runbook Designer host system.

## Configuring the Keverion Integration Pack for ServiceNow Connections

A connection establishes a reusable link between Orchestrator and a specific table on a ServiceNow server. You can create as many connections as you require specifying links to multiple tables on multiple ServiceNow servers. You can also create multiple connections to the same table to allow for differences in security permissions for different user accounts.

### *To set up a ServiceNow configuration:*

1. In the Client, click the **Options** menu, and select *KA ServiceNow*. The **KA ServiceNow** dialog box appears.

2. On the **Configurations** tab, click **Add** to begin the configuration setup. The **Add Configuration** dialog box appears.
3. In the **Name** box, enter a name for the configuration. This could be the name of the ServiceNow table or a descriptive name to distinguish the type of configuration.
4. Click the ellipsis button (...) next to the **Type** box and select *ServiceNow Configuration*.
5. In the **ServiceNow Server** box, type the full URL of the ServiceNow host. For example, `https://myserver.service-now.com`
6. In the **User Name** and **Password** boxes, type the credentials that Orchestrator will use to connect to the ServiceNow server.
7. If you are connecting to a ServiceNow instance which has domain separation enabled, then specify a unique domain name in the **ServiceNow Domain** box. If domain separations are not enabled, then leave ServiceNow box empty.
8. If you are using a proxy server then in the **Proxy Address** box, type the full URL of the proxy server, starting with `http://` or `https://`. Generally, using an IP address is preferable over a FQDN. The URL should also contain the port used to access the proxy server. For example, `http://192.168.1.1:3128`
9. If you are using a proxy server then provide credentials using the **Proxy Use Name, Proxy Password, and Proxy Domain** boxes.
10. In the **WS-Security** box, select the WS-security policy (disabled by default).
11. Optionally, in the **Certificate Path** and **Certificate Password** boxes specify the path of the X509 certificate file and the password used to open it. These options are only required if the WS-Security X509 or *Username and X509* options are selected. The certificate file must use the PKCS#12 format, which is the standard for signing and encrypting data.
12. Add additional connections if applicable.
13. Click **OK** to close the configuration dialog box, and then click **Finish**.

**Note:** When using a proxy server please ensure that the Runbook Designer and Runbook Service Account use Local Admin account to avoid '*The remote server returned an error: (407) Proxy Authentication Required*' errors.

## Kelverion Integration for Microsoft System Center

The **Kelverion Integration for Microsoft System Center** is a scoped ServiceNow application that can be used in association with the **Import Set** activity to help users import incident records into their ServiceNow instances. This scoped application deploys a single Import Set called *Incident* and Transform Map that can be used to import data into the *Incident* table in a controlled way using ServiceNow best practices.

The Kelverion Integration Pack for ServiceNow Application is available in the ServiceNow Store as a certified application or as an Update Set file which is deployed with the Orchestrator integration pack and located at `%COMMONPROGRAMFILES(X86)% \Microsoft System Center 2012\Orchestrator\Extensions\Support\Integration Toolkit\F5243EFD-AA78-4E3E-87A8-85A240467800\Kelverion Integration Pack Update Set v5.2.xml`

To import the Keverion Integration Pack Application from an update set file:

1. Sign in as admin to the instance that should receive the data.
2. Navigate to any list in the system.
3. Right-click the list header and select **Import XML**.
4. In the import screen, click **Choose File** and select the application's update set file.
5. Click **Upload**.

To use the import set that is deployed with the Keverion Integration Pack for ServiceNow application to import incident data into ServiceNow add an Import Set activity to your runbook and select *Incident* in the mandatory Import Set property. Additional mandatory and optional properties can then be used to configure the data that you want to import. It is important to note that the *Number* property is used to coalesce the incident data that is being imported from Orchestrator. If the data that you are importing contains a Number that matches the Number field of an existing Incident record, then the record will be updated; otherwise a new Incident record will be created.

# ServiceNow Activities

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This integration pack adds the KA ServiceNow category to the **Activities** pane in the Client. This category contains the following activities:

- Delete Record
- Download Attachment
- Get Records
- Import Set
- Insert Record
- Monitor Records
- Run Query
- Run Scripted Web Service
- Update Record
- Upload Attachment

## Common Configuration Instructions for All Activities

The following configuration instructions apply to all activities in this integration pack. Links to this section are included in the configuration instructions for each activity.

### Activity Properties

Each activity has a set of required or optional properties that define the configuration of that activity. This includes how it connects to other activity or how the activity performs its actions. You can view or modify activity properties in the Orchestrator Client.

#### *To configure the properties for an activity:*

1. Double-click the activity. Alternatively, you can right-click the activity, and then click **Properties**.
2. To save your configuration entries, click **Finish**.

In the activity properties dialog box, several tabs along the left side provide access to general and specific settings for the activity. Although the number of available tabs for activity properties differs from activity to activity, all activities will have a **General** tab, a **Properties** tab and/or **Filters** tab, and a **Run Behavior** tab. Some activities may have additional tabs.

### General Tab

This tab contains the **Name** and **Description** properties for the activity. By default, the **Name** of the activity is the same as its activity type, and the **Description** is blank. You can modify these properties to create more descriptive names or provide detailed descriptions of the actions of the activity.

### Properties/Filters Tab

These tabs contain properties that are specific to the activity.

All activities in this integration pack have the **Configuration Name** property at the top of the **Properties** tab. This property is used to specify the connection to a Service-now.com table.

### *To configure the Configuration Name property:*

- Click the ellipsis (...) button next to the **Name** field, and then select the applicable connection name. Connections displayed in the list have been previously configured as described in [Configuring the ServiceNow Connections](#).

### *Filter Behavior*

The Monitor and Get activities use filters to determine the values that will invoke a runbook or retrieve activities. Property values of potential candidates are compared to the values of the filters to determine if they meet the criteria. When matching against values, you select one of the available methods of comparison. An option is provided to either match or not match the filter using each method. For example, the "Does not" version of a method causes alerts that do not match the filter to trigger the runbook.

- **Equals:** the field of the record exactly matches the text or number specified in the filter.
- **Does not equal:** the field of the record does not exactly match the text or number specified in the filter.
- **Is less than:** the field of the record is less than the number specified in the filter.
- **Is less than or equal to:** the field of the record is less than or equal to the number specified in the filter.
- **Is greater than:** the field of the record is greater than the number specified in the filter.
- **Is greater than or equal to:** the field of the record is greater than or equal to the number specified in the filter.
- **Contains:** the field of the record contains the exact text specified in the filter. Unlike the Equals behavior, there can be other text surrounding the matching text.
- **Does not contain:** the field of the record does not contain the exact text specified in the filter. Unlike the Equals behavior, there can be other text surrounding the matching text.
- **Starts with:** the field of the record starts with the exact text specified in the filter. Unlike the Equals behavior, there can be other text following the matching text.
- **Ends with:** the field of the record ends with the exact text specified in the filter. Unlike the Equals behavior, there can be other text preceding the matching text.

## Run Behavior Tab

This tab contains the properties that determine how the activity handles multi-value published data and what notifications will be sent if the activity fails or runs for an excessive period.

### *Multi-Value Published Data Behavior*

The Get activities retrieve information from another activity or outside source and can return one or more values in the published data. For example, when you use the Get Collection Member activity, the data output from that activity might be a list of computers that belong to the specified collection.

By default, the data from the Get activity will be passed on as multiple individual outputs. This invokes the next activity as many times as there are items in the output. Alternatively, you can

provide a single output for the activity by enabling the **Flatten** option. When you enable this option, you also choose a formatting option:

- **Separate with line breaks.** Each item is on a new line. This format is useful for creating human-readable text files for the output.
- **Separate with \_.** Each item is separated by one or more characters of your choice.
- **Use CSV format.** All items are in CSV (comma-separated value) format. This format is useful for importing data into spreadsheets or other applications.

The activity will produce a new set of data every time it runs. The **Flatten** feature does not flatten data across multiple instances of the same activity.

### *Event Notifications*

Some activities are expected to take a limited amount of time to complete. If they do not complete within that time they may be stalled or there may be another issue preventing them from completing. You can define the number of seconds to wait for completion of the action. After this period a platform event will be sent and the issue will be reported. You can also choose whether to generate a platform event if the activity returns a failure.

#### *To be notified when the activity takes longer than a specified time to run or fails to run:*

1. In the **Event Notifications** box, enter the **number of seconds** of run time before a notification is generated.
2. Select **Report if activity fails to run** to generate run failure notifications.

For more information about Orchestrator events, see the “Event Notifications ” topics in the [Runbook Properties](https://technet.microsoft.com/en-us/library/hh489610.aspx#EventNotifications) (https://technet.microsoft.com/en-us/library/hh489610.aspx#Event Notifications).

### Published Data

Published data is the foundation of a working runbook. It is the data produced because of the actions of an activity. This data is published to an internal data bus that is unique for each runbook. Subsequent activities in the runbook can subscribe to this data and use it in their configuration. Link conditions also use this information to add decision-making capabilities to runbooks.

An activity can subscribe only to data from the activities that are linked before it in the runbook. You can use published data to automatically populate the property values needed by activities.

#### *To use published data:*

1. Right-click the property value box, click **Subscribe**, and then click **Published Data**.
2. Click the **Activity** drop-down box and select the activity from which you want to obtain the data.
3. To view additional data elements common to all activities, select **Show Common Published Data**.
4. Click the published data element that you want to use, and then click **OK**.

For a list of the data elements published by each activity, see the Published Data tables in the activity topic. For information about the common published data items, see the [Published Data](http://technet.microsoft.com/en-us/library/hh403821.aspx) (<http://technet.microsoft.com/en-us/library/hh403821.aspx>).

# Delete Record Activity

---

The **Delete Record** activity is used in a runbook to remove an existing record from a ServiceNow table.

## *Required Properties*

You must configure the following properties.

<b>Sys ID</b>	The Sys ID of the record to delete from the table.
<b>Table Name</b>	The name of the ServiceNow table that contains the record to be deleted.

## *Published Data*

The activity publishes the following data.

<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Sys ID</b>	The Sys ID of the record that was deleted.
<b>Table Name</b>	The name of the ServiceNow table that contains the record that was deleted.

# Download Attachment Activity

---

The **Download Attachment** activity is used in a runbook to download the attachments that are associated with a ServiceNow record.

## *Required Properties*

You must configure the following properties.

<b>Destination Folder</b>	The path to the local folder where the attachments will be saved.
<b>Sys ID</b>	The Sys ID of the ServiceNow record from which attachments are being downloaded.
<b>Table Name</b>	The name of the ServiceNow table that contains the record for which attachments are being downloaded.

## *Optional Properties*

You can use the following properties, as necessary, to filter which attachments to download.

<b>File Mask</b>	A file mask that can be used to control which attachments to download. May contain wildcard characters (* and ?)
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## *Published Data*

The activity publishes the following data.

<b>Attachment Count</b>	The number of attachments that were downloaded.
<b>Content type</b>	Describes the MIME type of the attachment.
<b>Created By</b>	The user id of the ServiceNow user that created the attachment.
<b>Created On</b>	The date/time that the attachment was created.
<b>Destination Folder</b>	The path to the local folder where the attachments will be saved.
<b>File Name</b>	The name of the file(s) that was downloaded.
<b>File Path</b>	The full path of the file(s) that was downloaded.
<b>File Size</b>	The size in bytes of the file(s) that was downloaded.
<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Sys ID</b>	The unique Sys ID of the ServiceNow record for which attachments were downloaded.
<b>Table Name</b>	The name of the ServiceNow table that contains the record for which attachments were downloaded.
<b>Updated By</b>	The user id of the ServiceNow user that last updated the attachment.
<b>Updated On</b>	The date/time that the attachment was last updated.

### *File Mask Options*

If the optional File Mask property is not included or empty the activity will download all available attachments. If the File Mask property is present and not empty the activity will download only those attachments whose filename matches the file mask.

The file mask may be a combination of valid filename and wildcard (\* and ?) characters but does not support regular expressions.

<b>Wildcard Specifier</b>	<b>Matches</b>
* (asterisk)	Zero or more character in that position
? (question mark)	Zero or one characters in that position

When you use the asterisk wildcard character in the file mask, such as `*.txt`, the number of characters in the specified extension affects the search as follows:

- If the specified extension is exactly three characters long, the activity downloads files with extensions that begin with the specified extension. For example, `*.xls` matches `book.xls` and `book.xlsx`
- In all other cases, the activity downloads file that exactly match the specified extension. For example, `*.ai` matches `file.ai` but not `file.aif`

# Get Records Activity

---

The **Get Records** activity retrieves records from a ServiceNow table using filter criteria that you specify.

## *Required Properties*

You must configure the following properties.

<b>Table Name</b>	The name of the ServiceNow table that contains the records to be retrieved.
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## *Optional Properties*

You can use the following properties, as necessary, to control the behavior of the activity.

<b>Ascending Order</b>	Instruct the returned results to be ordered in descending order. Used in conjunction with the <b>Order By</b> property
<b>First Record</b>	Instruct the results to be offset by this number of records from the beginning of the set
<b>Order By</b>	Instruct the returned results to be ordered by the specified field
<b>Record Limit</b>	Limit the number of records that are returned. The default is 10,000 records.

## *Filters*

The activity provides filters that correspond to the fields in the ServiceNow table that you selected. You can combine one or more filters to selectively control which records to retrieve. If no filters are selected, the activity will return all records in the table, up to the record limit.

## *Published Data*

The activity publishes data that represents the records that were retrieved, and each record has published data items that correspond to the fields in the ServiceNow table that you selected. The activity also publishes the following data.

<b>Order By</b>	The name of the field used to order the returned results
<b>Record count</b>	The number of records returned by the activity.
<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Table Name</b>	The name of ServiceNow table from which the records were retrieved.

# Import Set Activity

---

The **Import Set** activity is used in a runbook to insert a record into a ServiceNow import set table. When using this activity, the imported data will be transformed based on the transform maps that are associated with the import set table.

When specifying values for date/time fields ensure that the values are formatted according to the date/time format that was specified in the transform map that is associated with the import set.

When configuring transform maps in ServiceNow we strongly recommend changing the default date/time format used by transforms maps to a standard, non-ambiguous format, such as **yyyy-MM-dd HH:mm:ss** (the default format uses a 12-hour clock without an am/pm designator which can cause import problems because it is ambiguous).

## *Required Properties*

You must configure the following property. In addition, the activity will provide parameters that correspond to any required fields in the import set that is selected.

<b>Import Set</b>	The name of the ServiceNow import set table where the record will be inserted.
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## *Optional Properties*

The activity will provide parameters that correspond to the fields in the import set that you selected, and these can be used, as necessary, to import data into ServiceNow.

## *Published Data*

The activity publishes the following data.

<b>Sys ID</b>	The Sys ID of the resulting record that was inserted or modified.
<b>Table Name</b>	The name of the table that was affected.
<b>Display Name</b>	The name of the field that is set as the display field for the record that was created or modified.
<b>Display Value</b>	The value of the field that is set as the display field for the record that was created or modified.
<b>Import Status</b>	Indicates the action that occurred because of the import. Possible values include: <ul style="list-style-type: none"><li>• inserted: the record was inserted.</li><li>• updated: an existing record was updated.</li><li>• ignored: the input was ignored. The record was not updated, and no new record was created.</li><li>• skipped: the input data was skipped due to missing coalesce values.</li><li>• error: there was an error processing the input</li></ul>

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<b>Import Status Message</b>	A message related to the status of the import.
<b>Record Count</b>	The number of records that were published. Generally, one record will be published for each transform map that is associated with the import set table.
<b>ServiceNow URL</b>	The URL of the ServiceNow server.

---

# Insert Record Activity

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The **Insert Record** activity is used in a runbook to insert a new record into a ServiceNow table.

## *Required Properties*

You must configure the following property. In addition, the activity will provide parameters that correspond to any required fields in the ServiceNow table that you selected, and these must also be configured.

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<b>Table Name</b>	The name of the ServiceNow table where the record will be inserted.
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## *Published Data*

The activity publishes data that represents the record that was inserted, and the items correspond to the fields in the ServiceNow table that you selected. The activity also publishes the following data.

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<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Sys ID</b>	The Sys ID of the record that was inserted.
<b>Table Name</b>	The name of the ServiceNow table where the record was inserted.

---

# Monitor Records Activity

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The **Monitor Records** activity invokes a runbook when new ServiceNow records are inserted, and/or are updated, according to filter criteria that you specify.

## *Required Properties*

You must configure the following properties.

<b>Monitor Interval</b>	The time in seconds that the monitor will wait before polling ServiceNow.
<b>Monitor New Records</b>	If true, the monitor will invoke the runbook when new records are inserted.
<b>Monitor Updated Records</b>	If true, the monitor will invoke the runbook when existing records are updated.
<b>Table Name</b>	The name of the ServiceNow table to be monitored.

## *Filters*

The activity provides filters that correspond to the fields in the ServiceNow table that you selected. You can combine one or more filters to selectively control which records will trigger the monitor.

## *Published Data*

The activity publishes data that represents the records that were retrieved, and each record has published data items that correspond to the fields in the ServiceNow table that you selected. The activity also publishes the following data.

<b>Monitor Interval</b>	The time in seconds that the monitor waited before polling ServiceNow.
<b>Monitor New Records</b>	If true, the monitor will invoke the runbook when new records are inserted.
<b>Monitor Updated Records</b>	If true, the monitor will invoke the runbook when existing records are updated.
<b>Record count</b>	The number of records returned by the activity.
<b>Table Name</b>	The name of the ServiceNow table that is being monitored.

# Run Query Activity

---

The **Run Query** activity is used in a runbook to retrieve records from a ServiceNow table using a ServiceNow encoded query string. The Run Query activity is for advanced scenarios where the filters provided by the Get Records activity are insufficient or when a union of multiple filters is required. For more information on encoded query strings see [Encoded Query Strings](#).

## Required Properties

You must configure the following properties.

<b>Encoded Query</b>	A ServiceNow encoded query that will be used to determine what records to retrieve.
<b>Table Name</b>	The name of the ServiceNow table that contains the record to be deleted.

**Tip:** You can easily generate encoded query strings using the ServiceNow filter tools and then copy the encoded query by right clicking on the filter breadcrumbs and selecting “Copy query” from the context menu.

## Optional Properties

You can use the following properties, as necessary, to control the behavior of the activity.

<b>Ascending Order</b>	Instruct the returned results to be ordered in descending order. Used in conjunction with the Order By property
<b>First Record</b>	Instruct the results to be offset by this number of records from the beginning of the set
<b>Order By</b>	Instruct the returned results to be ordered by the specified field
<b>Record Limit</b>	Limit the number of records that are returned

## Published Data

The activity publishes data that represents the records that were retrieved, and each record has published data items that correspond to the fields in the ServiceNow table that you selected. The activity also publishes the following data.

<b>Encoded Query</b>	The ServiceNow encoded query that was used to retrieve the records.
<b>Order By</b>	The name of the field used to order the returned results
<b>Record count</b>	The number of records returned by the activity.
<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Table Name</b>	The name of ServiceNow table from which the records were retrieved.

# Run Scripted Web Service Activity

---

The **Run Scripted Web Service** activity is used in a runbook to run a scripted web service.

## *Required Properties*

You must configure the following properties.

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<b>Scripted Web Service</b>	The name of the scripted web service to run.
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## *Published Data*

The activity publishes the following data.

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<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Web Service Name</b>	The name of the scripted web service that was run.
<b>Web Service Response</b>	The XML response from the scripted web service.

---

# Update Record Activity

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The **Update Record** activity is used in a runbook to update one or more fields of an existing.

## *Required Properties*

You must configure the following properties.

<b>Sys ID</b>	The Sys ID of the record to update.
<b>Table Name</b>	The name of the ServiceNow table that contains the record to be updated.

## *Optional Properties*

The activity will provide parameters that correspond to the fields in the ServiceNow table that you selected, and these can be used, as necessary, to update the specified record.

## *Published Data*

The activity publishes data that represents the record that was updated, and the items correspond to the fields in the ServiceNow table that you selected. The activity also publishes the following data.

<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Sys ID</b>	The Sys ID of the record that was updated.
<b>Table Name</b>	The name of the ServiceNow table that contains the record that was updated.

# Upload Attachment Activity

---

The **Upload Attachment** activity is used to upload a file attachment to an existing ServiceNow record.

## *Required Properties*

You must configure the following properties.

<b>Attachment</b>	The path to the file to be uploaded
<b>Target</b>	The Sys ID of the record that you want to upload the attachment to.
<b>Target Table</b>	The name of the table that contains the record you are uploading to.

## *Optional Properties*

You can use the following properties, as necessary, to control the behavior of the activity.

<b>Content Type</b>	The MIME type of the file that you want to upload. If you do not specify a Content Type an appropriate MIME type will be selected based on the file extension of the file to be uploaded.
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## *Published Data*

The activity publishes the following data.

<b>Agent</b>	Vendor agent
<b>Attachment</b>	The path to the file that was uploaded
<b>Content type</b>	The MIME type selected for the file that was uploaded.
<b>Created</b>	The date/time that the attachment was uploaded.
<b>Created by</b>	The user that uploaded the attachment
<b>Name</b>	Output in the format [file name] : [MIME type]
<b>Processed</b>	The date/time that the upload was processed
<b>ServiceNow URL</b>	The URL of the ServiceNow server.
<b>Updated</b>	The date/time that the record was updated last.
<b>Updated by</b>	The user that updated the record last.